

**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC**

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Headline: **Notice to noteholders of calculation of final redemption amount**

**March 28<sup>th</sup>, 2024**

**BrokerCreditService Structured Products Plc (the "Issuer")**

**Notice to noteholders of calculation of final redemption amount**

***Issue of Series 157 USD 2,000,000 Share Linked Notes (Autocall Standard Notes with SPS Fixed Coupon) due 2024 (ISIN: XS2322703062) (the "Notes")***

Reference is made to the terms and conditions of the Notes.

**Final Redemption Amount**

Underlying Reference (Name, ISIN, Ticker)	Underlying Reference Strike Price	Underlying Reference Closing Price (27.03.2024)	Underlying Reference Currency	Underlying Reference Value*
Biogen Inc, US09062X1037, BIIB UW Equity	276,01	216,34	USD	78,38%
Carnival Corp, PA1436583006, CCL UN Equity	26,65	10,92	USD	40,98%
Gilead Sciences Inc, US3755581036, GILD UW Equity	65,5	73,01	USD	111,47%
Vipshop Holdings Ltd, US92763W1036, VIPS UN Equity	30,93	16,46	USD	53,22%
VIRGIN GALACTIC HOLDINGS INC, US92766K1060, SPCE UN Equity	30,14	1,46	USD	4,84%

The Issuer hereby notifies Noteholders that the Calculation Agent has advised the Issuer that in respect of the determination of the Final Redemption Amount payable on the Maturity Date:

1. Scheduled Maturity Date: April 04<sup>th</sup>, 2024 \*\*
2. Redemption Valuation Date / Knock-in Determination Day: March 27<sup>th</sup>, 2024
3. FR Barrier Value / Knock-in Value / Final Redemption Value: Worst Value

\* Defined as Underlying Reference Closing Price / Initial Strike Price x 100%

\*\* If Scheduled Maturity Date is not a workday, the next following workday.



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4. Final Redemption Condition Level: 100.00 per cent.

5. Knock-in Price: 60.00 per cent.

6. Knock-in condition: "less than"

7. Worst Value: 1,46/30,14 (4,844061 per cent.)

As a result of the FR Barrier Value being less than the Final Redemption Condition Level and as a result of the occurrence of a Knock-in Event, the Calculation Agent has determined that the Final Redemption Amount payable in respect of each Note USD 60,56 (USD 1 250 multiplied by 1,46/30,14 (4,844061 per cent.)) where USD amounts used in or resulting from calculations are rounded to the nearest two decimal places in accordance with Condition 18.

This notice is being sent for information purposes only.

If you have any questions in respect of the above, please contact: Calculation Agent ([MTN@bcscyprus.com](mailto:MTN@bcscyprus.com)).

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